



Joseph Creason, CFA

Director/Senior Portfolio Manager
PFM Asset Management LLC

Joseph Creason, CFA, joined PFM in 2000 and is based out of the Harrisburg office. He supports the firm's trading desk. His responsibilities involve managing fixed-income assets and developing customized strategies for client operating funds and bond proceeds accounts. He focuses on the firm's total return clients and has expertise in the government investment codes for various states.

Joe is the firm's director and senior portfolio manager for callable federal agency securities and is on the Fixed-Income Credit Committee. He is also actively involved in developing and implementing portfolio strategies across the firm's actively managed separate accounts. In addition to his work managing separate accounts, Joe develops and executes escrow transactions for PFM's Structured Products Group.



Contact

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Specialties

Asset Management

State & Local Governments

Education

B.A. in Finance
Shippensburg University

Professional Designations or Licenses

Chartered Financial Analyst
(CFA)

Started with PFM: 2000

Started in the Field: 2000