



Isabelle Lotocki de Veligost

Financial Analyst

PFM Financial Advisors LLC

Isabelle Lotocki joined PFM in 2020 and supports clients across the northeast out of the New York office. Isabelle primarily provides technical and quantitative support for various government, healthcare and higher education clients. Her present duties include structuring and executing debt transactions, multi-year financial modeling, strategic planning, operational analysis and performance reviews. She has been involved in transactions for the State of Connecticut, the City of Baltimore, and the City of St. Louis.



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Specialties

Financial Advisory

State & Local Governments,
Higher Education

Education

B.A. Political and Social
Thought
University of Virginia

Professional Designations or Licenses

Municipal Advisor
Representative (Series 50)

Started with PFM: 2020

Started in the Field: 2020