



Zachary O'Grady

Senior Managing Consultant
PFM Asset Management LLC

Zach joined PFM in July 2015 and is located in the Princeton, NJ office. His role includes performance analysis and reporting, cash flow analysis, conducting market research, creating client presentations and responses to Requests for Proposals (RFPs).

Prior to joining the Princeton office, Zach was a client service representative in the Harrisburg office. His responsibilities included onboarding and new client administration, and serving as advocate to our New Jersey clients.



Contact

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Specialties

Asset Management

Education

B.S. in Business
with a minor in Economics
Mount St. Mary's University

Professional Designations or Licenses

FINRA Series 6 and 63
Licenses

Started with PFM: 2015

Started in the Field: 2015