



## Trish Oppeau

Director

PFM Asset Management LLC

Trish Oppeau joined PFM with 19 years of investment experience. As a director overseeing the St. Louis office, Trish is responsible for managing client relationships throughout Missouri. She assists municipal governments, school districts, colleges and universities, and other political subdivisions with their cash flow analysis and overall investment needs. Her responsibilities also include providing a range of investment advisory and consulting services, developing investment policies and monitoring guidelines and strategy implementation.

Prior to joining the firm, Trish was a vice president at Advisory Research where she was responsible for client services and new business development. Formerly, she served as a senior marketing assistant with Kennedy Capital Management in St. Louis. Trish's experience also includes roles held at Stifel, Nicolaus & Company, CBIC Oppenheimer and Edward Jones.



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### Contact

5377 State Highway N  
Suite 220  
Cottleville, MO 63304

oppeaut@pfm.com  
314.619.1792 office

### Specialties

Asset Management

State & Local Governments

### Education

B.S. in Communications  
Management  
Missouri State University

MBA

University of St. Louis

### Professional Designations or Licenses

FINRA Series 7 and 63

**Started with PFM:** 2017

**Started in the Field:** 1998