



Shruti Mohan

Senior Analyst

PFM Asset Management LLC

Shruti Mohan is a senior analyst for PFM Asset Management. Shruti joined PFM's investment advisory team in July 2016 and is currently located in the Philadelphia office. Shruti is responsible for supporting institutional client relationships and business development efforts for PFM's multi-asset class management practice in the South, Midwest and West regions – concentrating on pension, OPEB, endowment and foundation, and long-term investment assets. She is also responsible for day-to-day operations of PFM's Multi-Manager Funds.

Prior to joining the Philadelphia office, Shruti completed PFM's 20-month rotational program, which included four months in PFM's Accounting, Marketing, Client Services, Portfolio Strategy and Multi-Asset Class Management groups. This experience has allowed her to help PFM's institutional clients with their overall investment needs.



Contact

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Specialties

Asset Management

Education

B.A. in Mathematics
Mount Holyoke College

Professional Designations or Licenses

FINRA Series 6 and 63

Started with PFM: 2016

Started in the Field: 2016