



## Sarah Latch

Senior Analyst

PFM Asset Management LLC

Sarah Latch joined PFM's Arbitrage and Tax Compliance Group in 2016 and was promoted to senior analyst in 2018. She provides comprehensive arbitrage rebate compliance services to clients in the Mid-West and East regions, as well as Texas. In addition to performing arbitrage rebate calculations, yield restriction compliance analysis, post-issuance compliance consulting, and other arbitrage related services, Sarah serves as a verification agent for the issuance of refunding bonds and the corresponding escrow transactions. Moreover, she manages the arbitrage rebate compliance services provided to the Mid-West and Texas local government investment pool programs.

Sarah has experience working with various tax-exempt issues from municipalities, educational institutions, transportation authorities, healthcare systems, states and numerous others. She has provided analysis on fixed rate and variable rate debt, commercial paper programs, arbitrage rebate liability optimization strategies, liability forecasts, and more.

Sarah graduated *summa cum laude* with a bachelor's degree from the Honors Program at Shippensburg University. At Shippensburg University, she was a member of the NCAA Division II Cross Country and Track and Field teams and was President of the Honors Student Organization.



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### Contact

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### Specialties

Asset Management

### Education

B.S. in Economics and  
Political Science  
Honors Program  
Shippensburg University

### Professional Designations or Licenses

2019 Level II CFA Candidate

**Started with PFM:** 2016

**Started in the Field:** 2016