



## Natalie Fitz

Senior Managing Consultant  
PFM Asset Management LLC

Natalie Fitz joined PFM's asset management business as a senior managing consultant in 2020 and manages engagements in the Pacific Northwest U.S. Natalie has extensive experience managing and advising fixed income portfolios for endowments, foundations, higher education institutions, and public and private entities.

Prior to joining PFM, Natalie spent over six years at Mercer where she had several roles across the Wealth business. Most recently she was a fixed income portfolio manager for U.S. OCIO clients, prior to that Natalie led the global business development strategy for Mercer's Wealth business, and prior to that role spent over three years as a fixed income manager researcher where she was also a member of the Fixed Income Investment Strategy Committee. Before joining Mercer, Natalie was on the fixed income data analytics team at UBS Global Asset Management, and prior to UBS spent nearly two years at Denver Investments focusing on fixed income portfolio management and trading.



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### Contact

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### Specialties

Asset Management

### Education

B.A. in Economics  
Colorado College

MBA

Kellogg School of Management  
Northwestern University

**Started with PFM:** 2020

**Started in the Field:** 2010