



Matthew Smith

Senior Analyst

PFM Asset Management LLC

Matt Smith is a senior analyst on PFM's Multi-Asset Class Management team. In this role, Matt supports the group's business development and client service needs. He works in concert with the team's investment consultants to respond to RFPs, prepare new business presentations, and present client performance alongside PFM's market outlook. Matt supports a variety of client types including endowments, foundations, pension funds, OPEB trusts, and other non-profit entities.

Matt began his career at PFM in 2018 as an analyst in the East Financial Advisory Pool. In this role, Matt provided analytical and quantitative support on a broad range of capital markets related services, including capital structure evaluation, risk analysis, debt capacity analysis, rating agency strategy, strategic planning and financial forecasting, and transaction execution.

Matt is an active member of PFMillennials, a Significant Interest Group focused on promoting productivity, innovation, and relationship building across all generations in the workplace. In the community, he mentors local Philadelphia residents through the ACHIEVEability Mentoring Program.



Contact

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Specialties

Asset Management

State & Local Governments,
Endowments & Foundations

Education

B.A. in Economics
University of Pittsburgh

B.S.B.A. in Finance
University of Pittsburgh

Certificate in Leadership and
Ethics
University of Pittsburgh

Professional Designations or Licenses

FINRA Series 6 and 63
CFA Level III Candidate

Started with PFM: 2018

Started in the Field: 2018