



Mallory Sampson, CFP

Senior Managing Consultant
PFM Asset Management LLC

Mallory is a senior managing consultant for PFM's investment advisory team. She is responsible for managing PFM's institutional multi-asset class relationships in Texas with a focus on higher education, endowments, foundations, and OPEB trusts.

Previously, Mallory worked for Vanguard's institutional non-profit business, helping large private endowments and foundations reach their short and long term investment requirements.



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Specialties

Asset Management

Endowments & Foundations, K-12 Schools, Higher Education

Education

B.S. in Economics
Boston University

B.S. in International Relations
Boston University

Professional Designations or Licenses

FINRA Series 7 and 63

Certified Financial Planner
(CFP)

Started with PFM: 2019

Started in the Field: 2011