



Marie Nasevich, CFP

Client Services Senior Analyst
PFM Asset Management LLC

Marie brings more than 25 years of financial services experience to her role at PFM as senior account coordinator. She began her career preparing pension valuations for a large insurance company's clientele. She then became responsible for the administration and investment oversight of more than 300 small to medium sized pension plans.

Marie joined Spagnola-Cosack, Inc. in 1999 (now a division of PFM) and continued to serve as a pension analyst after the firm's acquisition. She holds the Certified Financial Planner (CFP) designation.



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Specialties

Asset Management

Education

B.S. in Management Marketing
St. Joseph's University

Professional Designations or Licenses

Certified Financial Planner
(CFP)

Started with PFM: 2000

Started in the Field: 1990