



Michael Barry

Senior Managing Consultant
PFM Asset Management LLC

Michael joined PFM in January 2015. He has more than 36 years of experience in the financial industry advising higher education, municipalities, endowments, foundations, corporate working capital and pension plans. His responsibilities include helping clients create and evaluate investment policy statements, understand risk profile and investment objectives, determine appropriate asset allocation, manager evaluation, performance measurement and providing portfolio guidance to help clients reach financial goals.

Prior to joining PFM, Michael spent 32 years with JP Morgan and Wells Fargo Advisors in a variety of roles advising institutional investors. He is an active member of the Michigan Association of Public Employment Retirement Systems, the Council of Michigan Foundations, the Council on Foundations, Michigan Government Finance Officers Association, Philanthropy Ohio, Central Association of College and University Business Officers and Ohio Association of College and University Business Officers. He serves on the Board of Directors of Volunteers of America and currently is actively involved with the Leukemia & Lymphoma Society.



Contact

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Specialties

Asset Management

State & Local Governments,
Endowments & Foundations

Education

B.A. in Business
Administration
Michigan State University

MBA in Finance
Wayne State University

Professional Designations or Licenses

FINRA Series 7, 63 and 66
Licenses

Started with PFM: 2015

Started in the Field: 1983