

Katheryn O'Hara

Investment Consultant
PFM Asset Management LLC

Katheryn is an investment consultant with PFM. In her role, Katheryn is responsible for managing institutional client relationships and supporting business development efforts for PFM's consulting and outsourced CIO practice areas - focusing on pension funds, OPEB trusts, endowments, foundations, and other long-term investment portfolios.

Prior to joining PFM's multi-asset class management team, Katheryn started her career at PFM in the firm's Client Services Group in 2015. As a client service representative, her primary responsibility was to provide customer service and act as a client advocate.



Contact

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Specialties
Asset Management

Education

B.A. in International Studies Lebanon Valley College

Professional Designations or Licenses FINRA Series 6 and 63 Licenses

Started with PFM: 2015

Started in the Field: 2015