



Katie Hess

Data Coordinator Administrator
PFM Financial Advisors LLC

Katie joined PFM in July 2020. She provides ongoing assistance for the weekly transactions the Pricing Group supports. Katie also performs weekly database updates, adhoc report requests, and data clean-ups.

Prior to joining PFM, Katie worked on the Global Content Operations team as a Data Analyst for Discovery, Inc. for 5 years. Her primary focus was on data accuracy, reporting and system enhancements, and integrations.



Contact

Calhoun Building
11605 North Community House
Road
Suite 500
Charlotte, NC 28277

hesska@pfm.com
704.319.7931 office

Education

B.S. in Hospitality
Management
University of South Carolina-
Columbia

Started with PFM: 2020

Started in the Field: 2020