



Karen Jones, CPA Australia

Managing Director

PFM Asset Management LLC

Karen has management responsibilities for accounting and administration for PFM, including portfolio accounting, and client billing. She supervises a staff that annually processes over 100,000 security transactions with an average daily trade volume of nearly \$2 billion.

Karen has extensive experience as a senior accounting and finance executive, most recently with Bank of America in Charlotte, NC, where she was a Director for Centralized Regulatory Reporting. Prior to that she was Global Controller for General Electric Capital in Norwalk, CT, and served tours with ABN AMRO, the World Bank Group in Washington DC, and with several global banks in London and Australia.



Contact

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Specialties

Asset Management

Education

B.Bus Swinburne University of
Technology, Victoria, Australia

MBA Monash University,
Victoria, Australia

Executive Development
Program (World Bank)
Harvard University Kennedy
School of Government

Professional Designations or Licenses

CPA Australia

Chartered Accountant
Institute of Chartered
Accountants England and
Wales

Started with PFM: 2018

Started in the Field: 1990