



Jack Wilhelm

Senior Managing Consultant
PFM Asset Management LLC

Jack joined PFM in 2009 and is a senior managing consultant in the Portfolio Strategies Group. He analyzes and develops investment strategies for current clients and prospects, supports investment advisory efforts across the country, assists in the creation of customized portfolios designed to meet specific cash flow needs and provides general analytical support to PFM's trading desk.

Jack joined PFM as an investment analyst providing technical, analytical and marketing support for local government investment pools (LGIPs) and individual portfolio clients in the Northeast. His primary responsibilities included investment performance analysis, cash flow modeling, banking analysis, portfolio structuring and providing economic summaries and research.



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Specialties

Asset Management

Education

B.A. in Mathematical
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Temple University

Started with PFM: 2009

Started in the Field: 2007