



## James Sims, CFA

Director/Senior Portfolio Manager  
PFM Asset Management LLC

James Sims is a director and senior portfolio manager who manages multi-sector investment-grade fixed-income portfolios for state and local governments across the country. The assets under management (AUM) include operating funds, capital reserves, bond proceeds and other post-employment benefit (OPEB) obligation funds. James specializes in securitized products and has more than 20 years of banking and capital markets experience.

James began his career at SunTrust Banks where he held various positions in commercial and corporate loan analysis, foreign exchange trading and fixed income portfolio management. He continued his career in portfolio management at Evergreen Investments and Columbia-Threadneedle Investments where he managed mutual funds and institutional separate accounts.



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### Contact

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### Specialties

Asset Management

State & Local Governments

### Education

B.B.A. in Finance  
Georgia State University

M.S. in Finance  
Georgia State University

### Professional Designations or Licenses

Chartered Financial Analyst  
(CFA)

**Started with PFM:** 2016

**Started in the Field:** 1993