



## Jonathan McCoy

Director

PFM Financial Advisors LLC

Jonathan McCoy joined PFM in 2024 as a director in the firm's healthcare practice. Jonathan leads transaction execution, specializing in the structuring of complex financing strategies, credit analysis, debt capacity, quantitative analysis, refunding/restructurings, and capital market access.

Prior to joining PFM, Jonathan spent over 13 years at Piper Sandler, serving municipal clients across the Southeast as underwriter, placement agent, and municipal advisor. He has provided investment banking support and deal execution across a range of sectors, including: general obligation, special revenue, and annual appropriation debt for state/ local governments and K-12 education; essential service rate-payer revenue debt for water/sewer utilities; general revenue for airport, higher education, and non-profit health care; and tax increment revenue for property tax and special tax districts.

His experience encompasses a variety of capital and credit structures, including fixed and variable rate, taxable and tax-exempt, senior and subordinate, refunding and restructurings, conduit financings, and creation of tax increment and other special taxing districts.

Jonathan received his Bachelor of Arts in Economics and Business Administration from Rhode College. He is a Registered Municipal Advisor Representative (Series 50).



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### Contact

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### Specialties

Financial Advisory

State & Local Governments,  
Healthcare

### Education

B.A. in Economics and  
Business Administration  
Rhodes College

### Professional Designations or Licenses

Municipal Advisor  
Representative (Series 50)

**Started with PFM:** 2024

**Started in the Field:** 2009