



Jacob Cusatis

Senior Analyst

PFM Swap Advisors LLC

Jacob joined PFM in January of 2023 and currently works as a senior analyst on the swap advisory team out of the Philadelphia office. In this role, he provides the swaps team with analytical support and technical analysis for various types of derivatives, including interest rate and commodity swaps. Jacob works with PFM project managers regularly and creates materials to assist them as their clients evaluate and seek to optimize their debt portfolios. He also provides general assistance to the swaps team with modeling and data analysis for various complex projects.

Jacob attended Penn State University and received a Bachelor of Science degree in Energy Business & Finance, graduating in 2022. Prior to PFM, he was employed by Constellation Energy within the natural gas sales department where he worked as a business development specialist, pricing deals to sell natural gas commercially.



Contact

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Specialties

Specialized Services,
Financial Modeling

State & Local Governments,
Public Power, Higher
Education

Education

B.S. in Energy Business &
Finance
Penn State University

Professional Designations or Licenses

Municipal Advisor
Representative (Series 50)

Started with PFM: 2023

Started in the Field: 2023