



Fan Yam

Client Services Senior Analyst
PFM Asset Management LLC

Fan joined PFM in 2003 and is a senior client services analyst in PFM's Multi-Asset Class Management team. She works closely with client managers to aid in servicing existing client relationships and serves as the day-to-day client contact. Fan helps with client presentations, investment performance analysis, and prepares monthly and quarterly performance reporting. In addition to providing client services, she is responsible for maintaining various databases used for performance measurement and manager searches.

Prior to joining PFM, Fan worked for PFPC, Inc (a subsidiary of PNC Bank) as an investment accountant, performing daily and monthly accounting operations, and preparing financial statements for assigned mutual funds. She later joined the company's corporate action research team, specializing in corporate action research including various accounting, tax, and report analysis.



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Specialties

Asset Management

Education

BBA in Accounting and
Finance
Temple University

Started with PFM: 2003

Started in the Field: 2000