



## Floyd Simpson III, CFA, CFP

Senior Managing Consultant  
PFM Asset Management LLC

Floyd joined PFM in 2019 as a senior managing consultant. As part of our OCIO business, he works with clients across the country to develop and implement multi-asset class strategies for their portfolios.

Prior to joining PFM, Floyd worked as an investment officer where he was the associate portfolio manager for the Global and International Equity strategies. His duties included quarterly commentary on the developed markets and investment managers in his purview, monitoring the Global and Developed International Equity strategies, executing due diligence on managers across the G20 and Emerging Market regions, along with contributing intellectual content for ad hoc white papers. His experience includes working with retail and institutional clients to provide analysis and investment solutions.

Floyd is on the Investment Committee for the Truman State University Foundation Board of Directors and is a Board member on the CFA Society of Philadelphia.



---

### Contact

1735 Market Street  
43rd Floor  
Philadelphia, PA 19103

simpsonf@pfm.com  
215.557.1435 office

### Specialties

Asset Management

State & Local Governments,  
Endowments & Foundations

### Education

BBA in Finance  
Truman State University

MBA in Business  
Administration  
DePaul University

School of Continuing Studies  
Financial Planning  
Northwestern University

### Professional Designations or Licenses

Chartered Financial Analyst  
(CFA)

Certified Financial Planner  
(CFP)

**Started with PFM:** 2019

**Started in the Field:** 2002