



Danny Nelson

Senior Managing Consultant
PFM Asset Management LLC

Danny Nelson joined PFM in 2002 and is currently a senior managing consultant in the Midwest region asset management business. He manages relationships for various clients in Illinois, Michigan and Minnesota. He helps municipal governments, school districts and other public authorities with cash flow analysis and overall investment needs. He provides investment advisory and consulting services, develops investment policies and monitors guidelines and strategy implementation. Danny provides clients with training and technical and analytical support with respect to their investment portfolios.



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Specialties

Asset Management

State & Local Governments, K-12 Schools

Education

B.A. in Economics
Yale University

Professional Designations or Licenses

FINRA Series 6 and 63
Licenses

Started with PFM: 2002

Started in the Field: 2002