

Danny Nelson

Director PFM Asset Management LLC

Danny Nelson joined PFM in 2002 and is currently a director in the Midwest region. He manages relationships for various clients in Illinois, Michigan and Minnesota. He helps municipal governments, school districts and other public authorities with cash flow analysis and overall investment needs. He provides investment advisory and consulting services, develops investment policies and monitors guidelines and strategy implementation. Danny provides clients with training and technical and analytical support with respect to their investment portfolios.



Contact

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Specialties Asset Management

State & Local Governments, K-12 Schools

Education B.A. in Economics Yale University

Professional Designations or Licenses FINRA Series 6 and 63 Licenses

Started with PFM: 2002

Started in the Field: 2002