



Christopher Jones, CTP

Director of Investment Services
PFM Asset Management LLC

Christopher Jones joined PFM in 1994 and is the director of the Investment Services Group. His group is responsible for supporting the traders and portfolio managers in the areas of systems and data. The group is also responsible for all trade settlement (fixed income and mutual funds/ETFs.) Lastly the group also implements all client investment policies in the Bloomberg Asset and Investment Manager (AIM) compliance system.

Christopher began his career at PFM in the investment accounting department where he provided portfolio reporting and performance calculations for seven years. He then worked in the firm's Client Services Group for nine years, building treasury/cash management solutions for PFM's pooled programs. Christopher also spent four years in the IT group, supporting the trading room as system administrator and solutions developer for Charles River (PFM's first trade order management system.)

In 2015, Christopher helped to establish the Investment Services Group and implement the Bloomberg AIM trading and compliance system, which he has been managing since.



Contact

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Specialties

Asset Management

Education

B.A. in Economics
Shippensburg University

Professional Designations or Licenses

Certified Treasury Professional
(CTP)

Started with PFM: 1994

Started in the Field: 1994