



## Casey Fox

Senior Managing Consultant  
PFM Financial Advisors LLC

Casey Fox is a senior managing consultant in the Boston office and provides financial advisory services to public universities, private colleges and universities, and municipalities. As a member of PFM's higher education practice, he works with College and University clients nationally but with a focus in New England and the Mid-Atlantic.

Casey advises his clients on a broad range of capital markets related services, including capital structure evaluation, risk analysis, debt capacity analysis, rating agency strategy, strategic planning and financial forecasting, and transaction execution. He has advised on billions in financings for colleges and universities on a wide range of structures including fixed rate, variable rate, private placements and synthetic structures using swaps.



---

### Contact

100 High Street  
23rd Floor  
Boston, MA 02110

foxc@pfm.com  
617.502.5643 office

### Specialties

Financial Advisory

Higher Education

### Education

B.S. in Applied Economics and  
Management  
Cornell University

### Professional Designations or Licenses

Municipal Advisor  
Representative (Series 50)