



## Colleen Chaney

Senior Analyst

PFM Asset Management LLC

Colleen Chaney is a senior analyst and marketing representative for PFM. Colleen joined PFM in 2016 and is currently located in the Philadelphia office. Colleen is responsible for supporting marketing efforts related to PFM's investment advisory services, including the Pennsylvania Local Government Investment Trust (PLGIT), as well as servicing current clients in Eastern PA. This includes assisting municipal and school clients with cash management needs and developing strategies to optimize investments.

Prior to her current role, Colleen worked in the Harrisburg office providing technical and analytical support for clients primarily in the Northeast. Her responsibilities included portfolio evaluation and reporting, conducting cash flow analyses, proposal preparation, investment policy review and development, and training new analysts. She also completed a rotation in PFM's Portfolio Strategies Group, which deepened her understanding of the investment needs of PFM's clients.

Colleen is actively involved in PFM's recruiting process, Mentor Program, and Diversity, Equity, & Inclusion (DEI) initiatives. She holds the Financial Industry Regulatory Authority (FINRA) Series 6 and 63 licenses.



---

### Contact

1735 Market Street  
43rd Floor  
Philadelphia, PA 19103

chaneyc@pfm.com  
717.213.3813 office

### Specialties

Asset Management

### Education

B.S. in Finance with a minor in  
International Business  
Pennsylvania State University

### Professional Designations or Licenses

FINRA Series 6 and 63  
Licenses

**Started with PFM:** 2016

**Started in the Field:** 2016