



## Brett Matteo

Managing Director  
PFM Solutions LLC

Brett Matteo is a managing director and member of the PFM Board of Directors. He heads PFM's financial modeling business, which delivers forecasting and planning solutions through a proprietary software platform branded as Synario™. Synario offers agile modeling intelligence that may be customized to suit the modeling needs and use cases of essentially any enterprise, whether public or private.

Prior to his current role, Brett was a financial advisor in PFM's public finance practice and at various times co-headed PFM's Higher Education Group, Public Power Group, Quantitative Strategies Group, and Future Perfect Group. He had broad experience in developing and executing plans of finance for public entities of all types and advised on over \$50 billion par amount of financings.

Before joining PFM in 1995, Brett was an investment banker in the public finance departments of two major Wall Street firms. For both he provided day-to-day transaction management and quantitative support on municipal bond transactions. Before beginning his career in finance, Brett was an exploration geologist with Shell Oil Company.



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### Contact

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### Education

B.S in Geological  
Oceanography  
Duke University

M.S. in Geology  
University of Missouri

MBA  
University of Pennsylvania  
Wharton School

**Started with PFM:** 1995

**Started in the Field:** 1987