



Alex Theissen

Director

PFM Financial Advisors LLC

Alex is a director in PFM's financial advisory business focused on alternative financing solutions for higher education clients, specifically related to P3 project finance. Alex has experience in both higher education credit research as well as public finance investment banking for the higher education sector.

Alex joins PFM from Raymond James & Associates, where he served as an investment banker for higher education clients, responsible for capital markets and financing solutions, debt management and credit rating analysis. He managed relationships with investors, institutions, issuers, rating agencies and other parties involved in capital markets transactions. Alex previously worked at Putnam Investments on the tax-exempt investment management team and the structured fixed income investment management team, where he was responsible for various roles in the investment decision process including credit analysis, financial modeling, portfolio construction and securities trading.



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Specialties

Financial Advisory

Education

B.S. in Management with a
concentration in Finance
Boston College

Started with PFM: 2018

Started in the Field: 2007