Shannon Lee

Senior Analyst

PFM Financial Advisors LLC

Shannon joined PFM in 2021 and is currently based in Dallas. Her responsibilities include structuring, sizing, and pricing municipal bond issues; assessing municipal issuers' outstanding debt, debt capacity and credit; ongoing monitoring of refinancing opportunities; multi-year financial modeling; drafting official statements, presentations, and disclosure documents; and other financial advisory services analysis. She also supports the Texas practice in developing proposals and marketing materials for prospective clients.

Prior to joining the Texas practice, Shannon worked in PFM's South Financial Advisory Pool in Arlington, where she assisted clients in the local and state government sectors. Shannon graduated from the University of Virginia's McIntire School of Commerce, earning a B.S. in Commerce with concentrations in Finance and Quantitative Finance.

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State & Local Governments

Financial Advisory

Education
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**Professional Designations
or Licenses**
Municipal Advisor
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Started with PFM: 2021

Started in the Field: 2021