

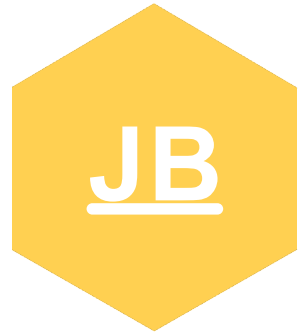


## Joseph Breen

Senior Analyst

PFM Financial Advisors LLC

Joe Breen joined PFM in July of 2019 and is based out of the Philadelphia office. He currently provides quantitative and technical support for various government, higher education, and transportation clients. His daily activities include strategic analysis, identifying and testing refunding opportunities, financial modeling, and creating presentations for clients. He also has assisted with Excel training for incoming interns and analysts. He has provided support for a variety of clients including The City of Philadelphia, University of Connecticut, Delaware River Port Authority, The City of Baltimore, The District of Columbia, and Montgomery County, Maryland.



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### Contact

1735 Market Street  
42nd Floor  
Philadelphia, PA 19103

breenj@pfm.com  
215.557.1216 office  
215.954.2683 cell

### Specialties

Financial Advisory

Higher Education,  
Transportation, State & Local  
Governments

### Education

BBA in Finance  
Temple University

**Started with PFM:** 2019

**Started in the Field:** 2019